



RS SOFTWARE (INDIA) LIMITED
An ISO 9001:2008, ISO 27001:2005 and SEI-PCMM Level 3 Company
Statement of Audited Consolidated Financial Results for the Financial Year Ended 31st March ' 2012

₹ in Lac

	Particulars	Quarter Ended			Year ended March 31st	
		Mar' 2012	Dec' 2011	Mar' 2011	2012	2011
1	Income from Operations					
	a) Export Income	6,994	7,181	5,246	26,186	19,657
	b) Domestic Income	52	55	56	217	270
	Total Income from operation (net) (a+b)	7,046	7,236	5,302	26,403	19,927
2	Expenses					
	a. Employee Cost	5,049	4,992	3,587	18,789	13,753
	b. Depreciation & amortisation expense	919	1,072	736	3,738	2,906
	c. Other Cost	114	91	105	418	460
	d. Total Expenses (a+b+c)	6,082	6,155	4,428	22,945	17,119
3	Profit from Operation before Other Income, finance Income and Exceptional item. (1-2)	964	1,081	874	3,458	2,808
4	Other Income	64	31	4	96	4
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	1,028	1,112	878	3,554	2,812
6	Finance Cost	17	12	9	45	86
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	1,011	1,100	869	3,509	2,726
8	Exceptional Item	-	-	-	-	-
9	Profit/ Loss from ordinary Activity before tax (7-8)	1,011	1,100	869	3,509	2,726
10	Tax Expenses					
	- Current	87	302	177	690	534
	- Deferred	(36)	3	2	(67)	(41)
11	Net Profit/ Loss from ordinary Activity after tax (9-10)	960	795	690	2,886	2,233
12	Extraordinary items (net of tax expenses ₹. NIL)	-	-	-	-	-
13	Net Profit/ Loss for the period (11-12)	960	795	690	2,886	2,233
14	Paid-Up Equity Capital (Face value ₹ 10 each)	1,147	1,108	1,103	1,147	1,103
15	Reserves excluding revaluation reserves	7,607	5,777	3,791	7,607	3,791
16	Earnings per share (EPS)					
	'- Basic (Reported),	9.15	7.21	7.88	26.10	19.88
	- Diluted	9.01	7.11	7.68	25.71	19.39
A PARTICULARS OF SHAREHOLDING						
1	Public Shareholding					
	- No. of Shares	7,776,070	7,776,070	7,872,329	7,776,070	7,872,329
	- Percentage of Shareholding	67.81%	70.20%	71.38%	67.81%	71.38%
2	Promoters and Promoter Group Shareholding :					
a)	Pledged / Encumbered					
	- Number of Share	-	96,000	96,000	-	96,000
	- Percentage of share (as a % of the total shareholding of Promoter and Promoter Group)	-	2.91%	3.04%	-	3.04%
	- Percentage of share (as a % of the total share Capital of the company)	-	0.87%	0.87%	-	0.87%
b)	Non-encumbered					
	- Number of Share	3,690,991	32,044,991	3,059,667	3,690,991	3,059,667
	- Percentage of share (as a % of the total shareholding of Promoter and Promoter Group)	100.00%	97.09%	96.96%	100.00%	96.96%
	- Percentage of share (as a % of the total share Capital of the company)	32.19%	28.93%	27.74%	32.19%	27.74%

Particulars	3 Month ended 31.03.2012
B Investor Complaints	
Pending at the beginning of the quarter	-
Received during the quarter	-
Disposal of during the quarter	-
Remaining unresolved at the end of the quarter	-

Notes :

- The above Audited Financial Results after review by the Audit Committee were taken on record by the Board of Directors at their meeting held on 18th Apr '2012
- The Board of Directors have recommended a Total Dividend @ 30% for the year (including an interim dividend paid @ 10% and Final Dividend payable @20%)

On behalf of the Board of Directors of
R S Software (India) Limited

Registered Office :
234/3A, A.J.C. Bose Road,
Kolkata - 700 020

R R Jain
(Chairman & Managing Director)

DATED: APRIL 18th , 2012.



Reporting of Segment Wise Revenue, Results and Capital Employed under Clause 41 of the Listing Agreement

₹ in Lac

Particulars	Quarter Ended			Year ended March 31st	
	Mar' 2012	Dec' 2011	Mar' 2011	2012	2011
1. Segment Revenue (net sale / income from each segment should be disclosed					
a. Segment - A (USA)	6,142	6,237	4,886	23,133	18,302
b. Segment - B (ROW)	904	999	416	3,271	1,625
Total	7,046	7,236	5,302	26,403	19,927
Other Income					
Segment - B (ROW)	64	31	4	96	4
Total	7,110	7,267	5,306	26,499	19,931
Less : Inter - segment revenue	-	-	-	-	-
Net Revenue from Operations	7,110	7,267	5,306	26,499	19,931
2. Segment Results Profit/(Loss) before Tax & Interest from each segment					
a. Segment - A (USA)	1,330	1,250	1,151	4,391	3,832
b. Segment - B (ROW)	206	235	87	649	374
Total	1,537	1,485	1,238	5,040	4,206
Less : Interest	17	12	9	45	86
Less : Depreciation	114	91	105	418	460
Less : Unallocable Selling , General & Administrative Expenses	394	282	255	1,067	934
Profit before tax	1,011	1,100	869	3,509	2,726

Note :

(1) Assets used in the Company's business are not capable of being specifically identified with any separate segments, consequently is not practicable to provide segmented disclosures in relation to total assets and liabilities with any reasonable degree of accuracy.

Consolidated Statement of Assets & Liability

₹ in Lac

Particulars	As on March	
	2012	2011
A. EQUITY AND LIABILITIES		
1. Shareholders' Fund		
(a) Share Capital	1,147	1,103
(b) Reserve & Surplus	7,607	3,790
Sub-total - Shareholders' Funds	8,754	4,893
2 APP. Money Recd. Against Share Warrant	150	-
3. Non-Current Liabilities		
(a) Deferred Tax Liability (Net)	16	83
(b) Long Term Provisions	332	226
Sub-total - Non-Current Liability	348	309
4. Current Liabilities		
(a) Trade Payables	1,263	834
(b) Other Current Liabilities	325	227
(c) Short Term Provisions	1,438	1,076
Sub-total - Current Liability	3,026	2,137
Total - EQUITY AND LIABILITY (1+2+3+4)	12,278	7,339
B ASSETS		
1 Non- Current Assets		
(a) Fixed Assets	1,182	1,390
(b) Intangible Assets Under Development	25	25
(c) Non Current Investment	900	-
(d) Long Term Loans & Advances	1,793	921
Sub-total - Non-Current Assets	3,900	2,336
2. Current Assets		
(a) Current Investment	2,422	-
(b) Trade Receivables	2,724	2,905
(c) Cash and Cash Equipments	2,160	1,626
(d) Short Term Loans and Advances	1,072	472
Sub-total - Current Assets	8,378	5,003
Total - ASSETS (1+2)	12,278	7,339

On behalf of the Board of Directors of
R S Software (India) Limited

Registered Office :
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DATED: APRIL 18th , 2012.

R R Jain
(Chairman & Managing Director)